

Facts and Figures

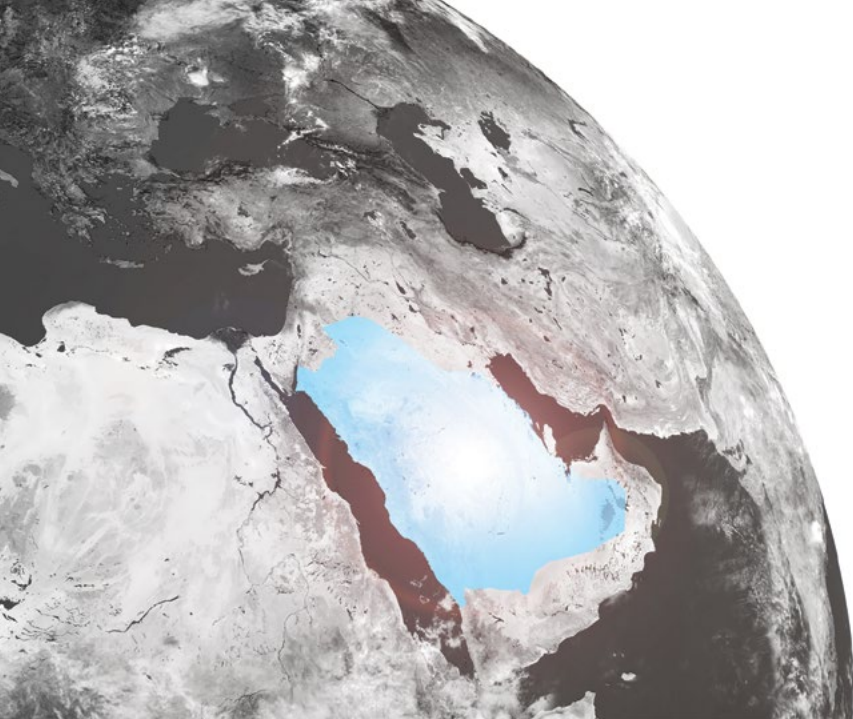


Saudi Arabian General Investment Authority
SAGIA





الهيئة العامة للاستثمار
SAGIA
SAGIA



About Saudi Arabia

Saudi Arabia's economy has grown very strongly in recent years. The strong economic performance has enabled the Saudi government to carryout massive fiscal spending to diversify the economic base horizontally and vertically, expand the absorptive and productive capacities of the national economy and enhance competitiveness. Driven by these efforts, the non-oil sector, led by manufacturing, construction, transportation and trade, has grown by 6.38% and 5.07% while accounting for around 55.7% and 56.5% of real GDP in 2013 and 2014 respectively¹. This continues to give a major boost to the private sector.

The Saudi population is young, growing, and increasingly well educated. It is expected to double by 2050 creating a solid domestic demand on goods, services and infrastructure. With 31% of the Saudi population under 15 years of age and around 64.5% in the working age (15-60), the Saudi government has recognized the importance of harnessing the potential of its young people through education and human development by allocating an average of 25% of its budget during the past 10 years².

¹ National Accounts Indicators, CDSI 2014

² Annual Statistics, SAMA NOV 2013

SAGIA

Established in the year 2000, SAGIA was mandated to look after investment affairs in Saudi Arabia and to help attract investments to serve the development goals and diversify the Saudi economy.

Our Vision

Leadership in Enabling Differentiating Investments for a Diversified Economy.

Our Mission

To attract quality investments by fostering a pro-business environment recognized for efficiency, quality services, seamless delivery by sought after professionals.



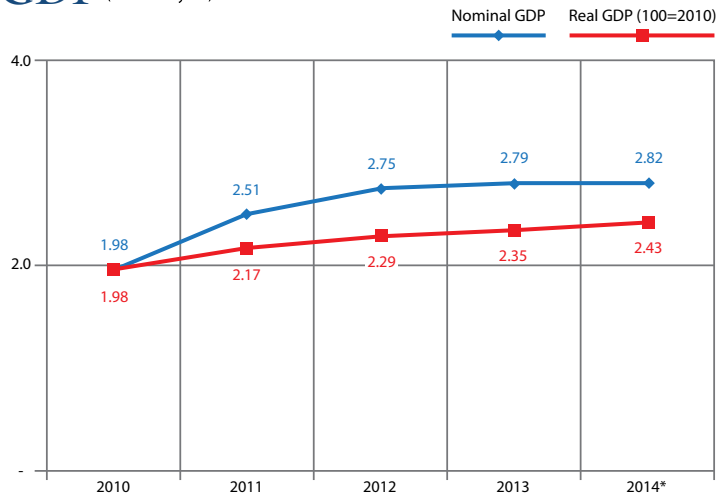
Saudi Arabian General Investment Authority
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**Differentiating Investment for
a Diversified Economy**

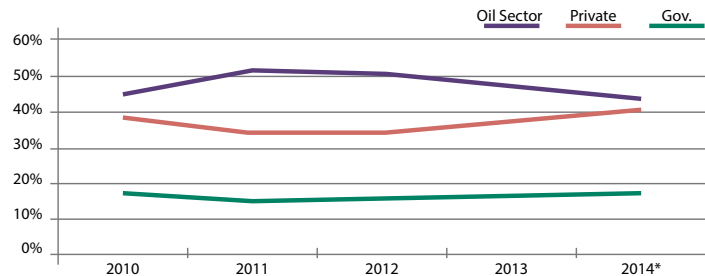
Main Functions

- **Investment Development & Promotion:** Align investment strategy to KSA's economic aspirations and attract value-adding investments.
- **Investment Affairs:** Enhanced business environment (regulations and government services).
- **Investment Services:** To provide superior services to domestic and foreign.
- *Contact Us:* info@sagia.gov.sa

GDP (Trillion Riyals)



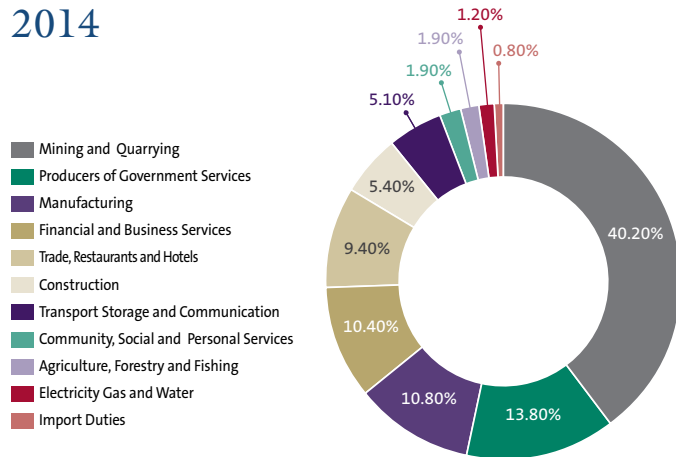
Distribution of GDP by Institutional Sectors (At Current Prices)



Year	GDP (Trillion Riyals)	GDP per Capita (Riyals)	Inflation (2007=100)	Cost Of Living Index (2007=100)
2012	2.75	94,274	2.9	122.4
2013	2.79	93,575	3.5	126.7
2014	2.82	91,703	2.7	130.1

Source: National Accounts Indicators (CDSI, 2014)

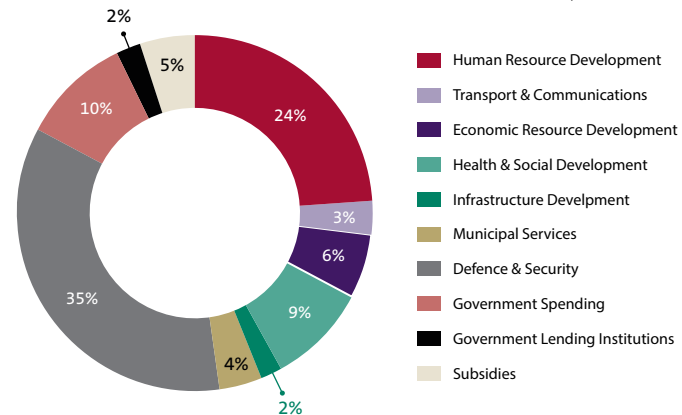
Sectorial Breakdown of the GDP 2014



Source: National Accounts Indicators (CDSI, 2014)

Government Budget Allocation 2014*

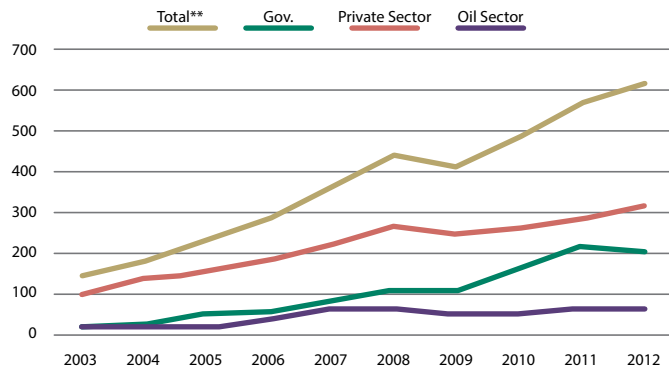
(Total = 855 Billion Riyals)



Source: Annual Statistics (SAMA, NOV 2014)

Investments

Fixed Capital Formation by Institutional Sectors (Billion Riyals)

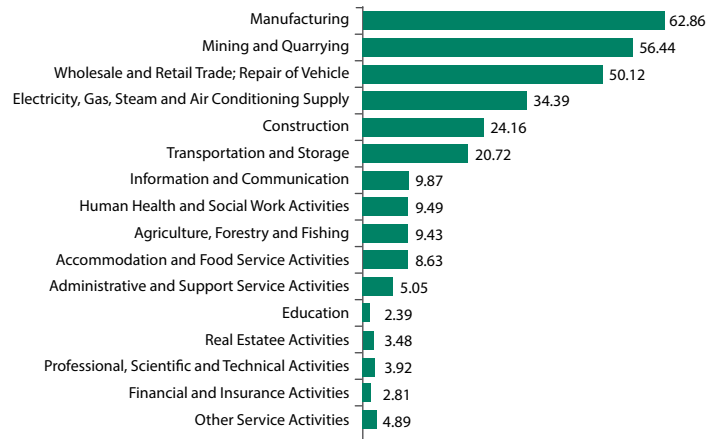


* Preliminary **Excluding change in stock

Source: Annual Statistics (SAMA, NOV 2014)

Private Gross Capital Formation by Economic Activity in 2010*

(Total = 308.66 Billion Riyals)

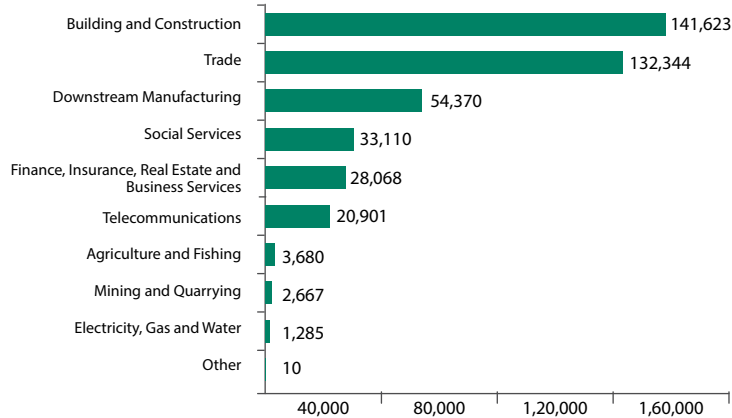


* Does not include government or foreign entities

Source: The Comprehensive Economic Census (CDSI, 2010)

Number of Private Establishments by Economic Activity in 2013

(Total=419,485 Establishment)



*Reregistered establishments with no employees are excluded

Source: General Organization for Social Insurance (GOSI, 2014)

Investment Licenses Issued by SAGIA (2000-2013)

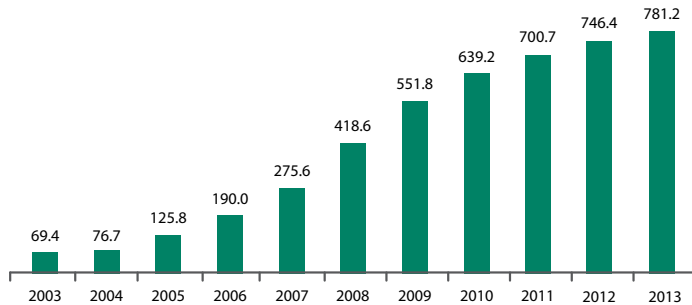
(Total = 9,265 licenses)



Source: Saudi Arabian General Investment Authority (SAGIA, 2013)

Foreign Direct Investment (FDI)

FDI Stock (Billion Riyals)

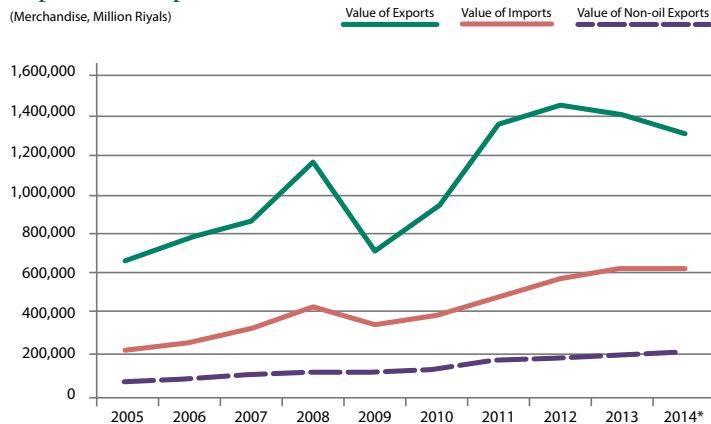


Source: The World Investment Report (UNCTAD, 2014)



Foreign Trade Exports & Imports

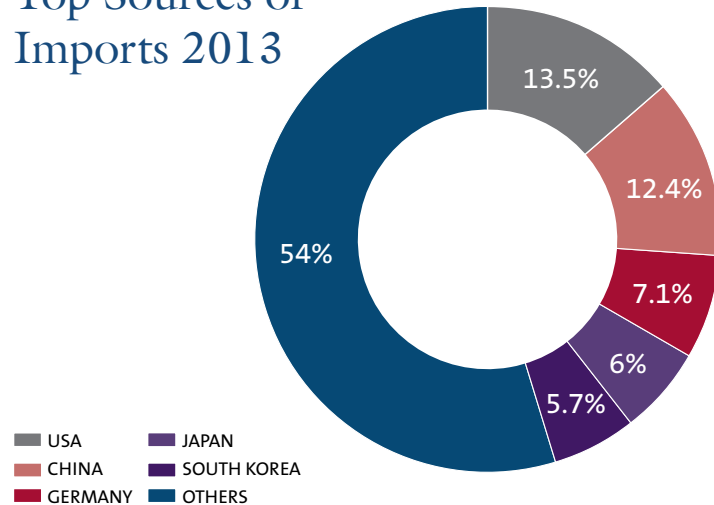
(Merchandise, Million Riyals)



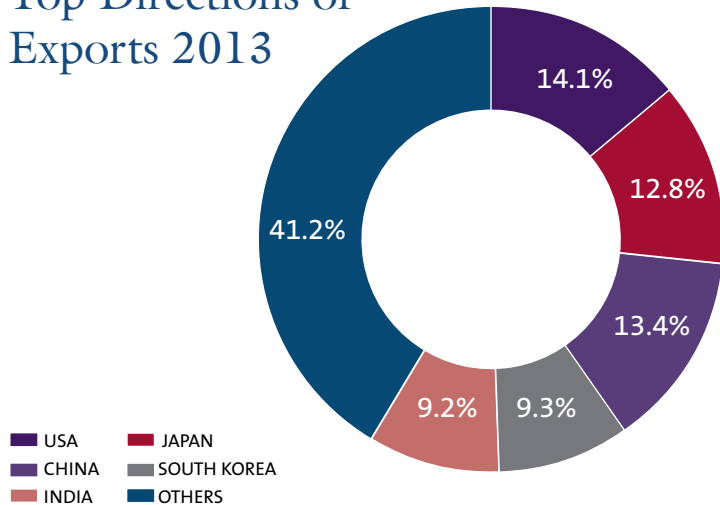
*Preliminary

Source: National Accounts Indicators(CDSI, 2014) & 49th Statistical Year Book (CDSI, 2014)

Top Sources of Imports 2013



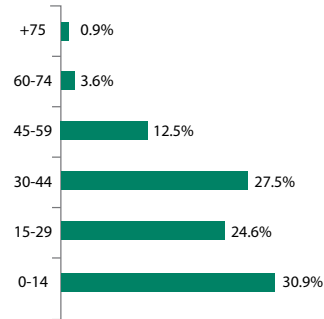
Top Directions of Exports 2013



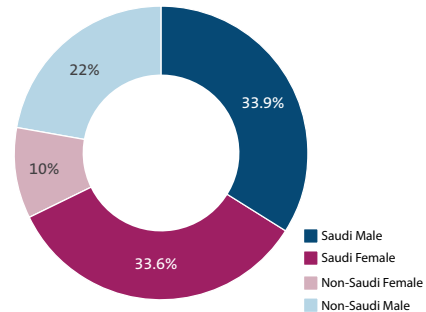
Population 2013

(Total=29,994,272)

By Age

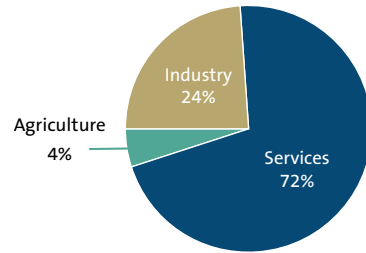


By Gender & Nationality 2013

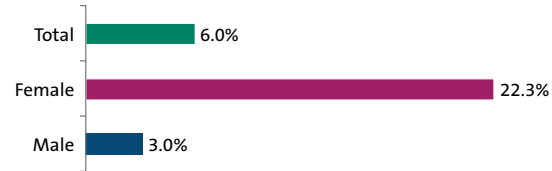


Employment By Sector

(Total= 10,900,389)

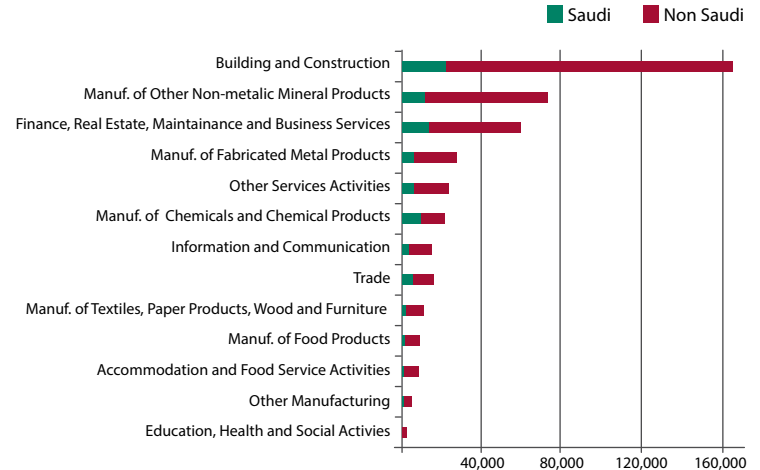


Unemployment Rate 2014



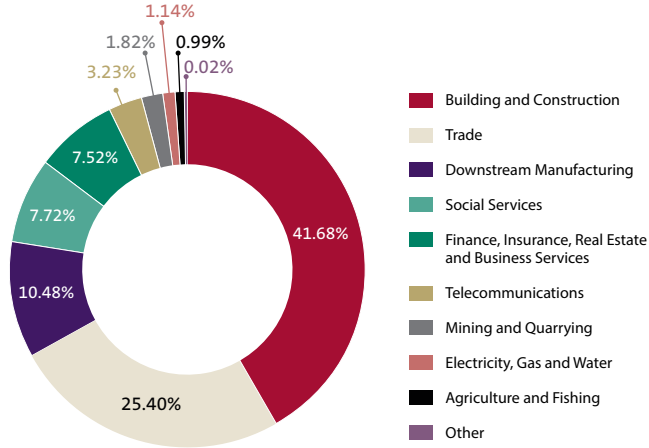
Employment by Companies Licensed by SAGIA

(Total Saudization = 20%)



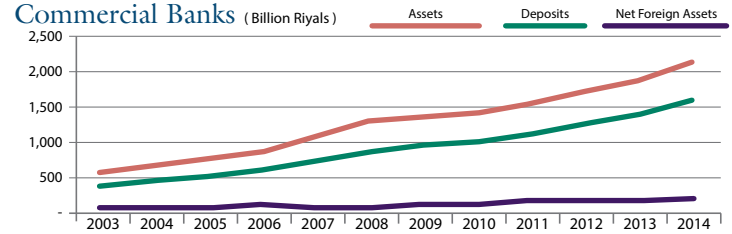
Source: Saudi Arabian General Investment Authority (SAGIA, 2013)

Employment By Economic Activity in the Private Sector in 2013



Source: General Organization for Social Insurance (GOSI, 2014)

Banking System



Year	Ratio of Deposit to Money Supply	Banks Capital Adequacy Ratio
2010	91.2	17.1
2011	90.2	17.4
2012	90.4	18.7
2013	90.7	17.9
2014	91.1	-

Source: Monthly Statistics Bulletin (Jan) 2015 (SAMA, 2015) & The 49th Report (SAMA, 2013)

Incentives and Taxation

Pre-Investment Assistance	<ul style="list-style-type: none"> • SAGIA assists in providing information and statistics for investment projects that are within the scope of Saudi Arabia's development plan. • 100% foreign ownership permitted of companies, plant, equipment, projects and property. No restrictions on sponsoring foreign employees.
Industrial Incentives	<ul style="list-style-type: none"> • Availability of land, electricity, water, gas and fuel in KSA's 29 industrial cities and 4 economic cities at competitive prices. • The industrial parks are equipped with public utilities such as roads, desalinated water, sewage, electricity, telephone, mosques, clinics, fire stations, restaurants, post offices and police stations. • The Saudi Industrial Development Fund provides soft medium and long-term loans to industrial establishments for up to 50 percent of the total cost of the project. The payback period is up to 15 years, with a two-year grace period from the start of production.

Customs Duties	<ul style="list-style-type: none"> • Duties range from 5 - 20% on some imports. All commodities entering the country as input for industrial production, along with some basic foods, are exempted from customs duties. • No export duties within the Greater Arab Free Trade Area. • Duty drawback scheme: a customs refund for raw material imports that are processed and exported as finished goods.
Utilities	<ul style="list-style-type: none"> • Electricity, water, gas, and fuel are available at competitive prices.
Taxation	<ul style="list-style-type: none"> • No personal income tax, value-added tax, sales tax, land tax and property tax. • 20% corporate tax, with ability to carry losses forward indefinitely to offset future taxes. Also, full repatriation of capital, profit and dividends is allowed, subject to a 5% withholding tax. • Financial support for the training and employment of Saudis from the Human Resources Development Fund.

Global Rankings

Index	Year	Rank	Index	Year	Rank
The Doing Business Report (IFC & WB)	2015	49/189	Human Development Index (UNDP)	2013	34/186
	2005 - 2015	↑ 18		2001 - 2013	↑ 39
The Global Competitiveness Report (WEF)	2014	24/148	Knowledge Economy Index (WB)	2012	50/146
	2007 - 2014	↑ 11		2000 - 2012	↑ 26
The World Investment Report (UNCTAD)	2013	33/223	Competitive Industrial Performance Index (UNIDO)	2010	37/118
	2003 - 2013	↑ 105		2000 - 2010	↑ 38

Leading Global Companies Investing in Saudi Arabia

Energy and Petrochemicals	Manufacturing	Financial Services	ICT	Other Services
Exxon Mobile	Coca Cola	JP Morgan	Cisco Systems	GE
Shell	Henkel	Merrill Lynch	Microsoft	Oryx
Chevron Phillips	Pepsi	Goldman Sachs	Thales	Boeing
Dow Chemical	Del Monte	HSBC	Wipro	Lockheed Martin
Total	Daimler Chrysler	Mizoho	Raytheon	DHL
BASF	Volvo	Morgan Stanley	Siemens	Maersk West
Somitomo	Nestle	BUPA	Honeywell	Hutchison Port
Samsung	Evergreen	Deutsche Bank	TATA	Bechtel
BP	Kimberly Clark	Morgan Chase	Motorola	Halliburton

“Don’t Settle for Less, Be Part of Our Exciting Journey”

Join in Saudi Arabia’s Exciting Future

Saudi Arabia has an interesting and unprecedented deployment with a compelling portfolio of investment initiatives. To find out more about how your business can be part of the ongoing success story, please contact us.

www.sagia.gov.sa

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